# Our Plan at a Glance

Nelson Tasman is a place of palpable energy, vibrant culture, clever businesses and an array of stunning natural landscapes to explore. A place where it is easy to connect, and where connection breeds creativity and innovation. Our regenerative economy, built on intellectual capital, enables our people and places to thrive.

### **Missions**

### **Economic Drivers**, Opportunities and Challenges

# **Themes**

Regional

## **Priority** Projects 2022

#### Resilient

A strong economy that can withstand and bounce back from shocks and disruptions.

#### Regenerative

A low emissions economy that actively improves environmental wellbeing.

#### Inclusive

Economic success and prosperity that is shared by all, with no one left behind.

#### **Productive**

A smart economy that realises more value from the goods and services we provide.

#### **Economic Drivers and Opportunities**

**Blue Economy** – 70% of New Zealand's aquaculture is based here in Te Tau Ihu

High-value Food, Beverage & Wellness - This sector is our largest contributor to GDP, fueled by innovation and favourable growing conditions.

 $\textbf{Horticultural Crops and Processing} - This \ represents \ more \ than \ 4,000$ jobs or 7% of all employment, compared to 2.5% nationally

Forestry and Wood Processing – We produce approximately 10% of New Zealand's sustainable roundwood forest supply.

Liveability (Consumption Economy) - Driven by higher than average net migration to the region (96% vs 62% national average).

Research, Science & Technology (Knowledge Economy) - We have the highest number of scientists per capita of any NZ city and a growing knowledge intensive workforce across our key sectors.

Visitor Economy - Tourism contributes to approx. 10% of GDP and employment in the region, the sector is driven by family-owned businesses.

Knowledge Economy - Our intellectual capital that forms the value of so many of our businesses and allows us to sell knowledge to the world; high value-low impact economic activities

 $\boldsymbol{M\bar{\mathsf{a}}\mathsf{ori}}\,\boldsymbol{E}\mathsf{conomy}$  – Our growing Māori economy, made up of both iwi and Māori owned enterprises, anticipated to grow substantially over the coming decade

Green Economy - The part of the economy focused on sustainability and environmental restoration, and which includes our businesses who trade off a reputation for sustainability and care

Digital Economy - The part of our economy enabled by remote working, and where our lifestyle proposition offers a unique competitive advantage as the digital economy continues to grow and develop

Creative Economy - Our creative sector supports a range of careers and businesses in our region.

#### **Economic Challenges:**

Low productivity – Productivity is the second lowest in NZ/22% lower

Climate Change & Biodiversity Loss – Vulnerable to sea level rise &

**Inequality and wages** – Low average/mean incomes

**Housing affordability and access** – The third worst housing affordability

Low Incomes - Average household income is 21% below the national average and average wage earnings are the second lowest in New

grappling with climate change impacts and adaptation

#### We are Intelligent Guardians

Utilising research science and technology to achieve sustainable and regenerative economic development

# Science and

**Technology Precinct** Te Tauihu Climatorium Nelson City Library **Complex Development** MissionZero: **Businesses for Climate Action** Regional Emissions **Footprint Intelligent Guardians Identity Project** 

#### We are Makers and Creators

Activating our identity and profile for arts and creativity

Nelson Arts and **Creativity Strategy** Te Āwhina Marae Redevelopment Screen Te Tauihu Art/Work Creative Careers

Destination

Management

#### We are a Blue **Economy**

By realising the full potential of a clever and connected blue economy, we can drive simultaneous social, ecological and economic gains

Moananui - Te Tauihu **Blue Economy Cluster** Port Tarakohe Redevelopment PC<sub>3</sub> Facility NeoSaxitoxin Cawthron Research Project **Open Ocean Farming** 

#### Enabling Infrastructure

Transport Waimea Dam **Urban Regeneration** Nelson Hospital Redevelopment **Rural Connectivity** 

#### **Enabling Economic** Development

Nelson Tasman Workforce Development Regional Skills Hub Regional Identity Nelson Tasman Productivity Mahitahi 2.0 Innovation

than national average.

extreme weather events.

Workforce Supply - All our sectors are struggling to secure workers

Climate and Environment - We are facing serious challenges in